



Radhika[®]
JEWELTECH LIMITED

CIN : U27205GJ2016PLC093050
3-4-5, RAJSHRUNGI COMPLEX Palace Road, Rajkot - 360 001. TeleFax : 0281 - 2225066, 2233100
Cell : 96245 31000 E-mail : radhikajeweltech@gmail.com web : www.radhikajeweltech.com

Date: November 12, 2016.

To,
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on November 12, 2016, in terms of Second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Radhika Jeweltech Limited (Security ID/Code: RADHIKJWE/540125)

Pursuant to Second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform your that the Board of Directors of the Company, in their meeting held on today, i.e. on November 12, 2016, at the Registered Office of the Company situated at Office 3-4-5, "Raj Shrunji" Complex, Palace Road, Rajkot Rajkot - 360 001, which was commenced at 02:00 P.M. and concluded at 02:43 P.M., have;

1. Considered, approved and took on record the Un-audited financial result for the half year ended on September 30, 2016 along with Limited Review Report of the Auditor.
2. Reviewed the statement of Utilization of Money received through Initial Public Offer.

Kindly take the same on your record and oblige us.

Thanking you

For, Radhika Jeweltech Limited
Harshad Radhika Jeweltech Ltd.
Authorised Signatory


Director



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Date: November 12, 2016.

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Submission of Unaudited Financial Result of the Company for the half year ended on September 30, 2016 along with Limited Review Report.

Ref: Radhika Jeweltech Limited (Security ID/Code: RADHIKAJWE/540125)

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Un-audited Financial Results for the half year on September 30, 2016.
2. Limited Review Report.

Kindly take the same on your record and disseminate the same on your website and oblige us.

Kindly take the same on your record and oblige us.

Thanking You,

Yours faithfully,

For Radhika Jeweltech Limited

For, Radhika Jeweltech Ltd.

Haresh M. Zinzuwadia

Authorised Signatory


Director



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| RADHIKA JEWELTECH LIMITED | | | |
|--|--|-----------------------|-----------------------|
| CIN: U27205GJ2016PLC093050 | | | |
| Registered Office: 3-4-5, "Raj Shrungi" Complex, Palace Road, Rajkot, Gujarat -360 001 | | | |
| Statement of Standalone Unaudited Financial Results for the half year ended on September 30, 2016 | | | |
| (Amount in Rupees) | | | |
| Particulars | | HALF YEAR ENDED | PERIOD ENDED |
| | | 30/09/2016 | 30/09/2016 |
| A | Date of start of reporting quarter | 01/04/2016 | 01/04/2016 |
| B | Date of end of reporting quarter | 30/09/2016 | 30/09/2016 |
| C | Whether results are audited or unaudited | Unaudited | Unaudited |
| D | Nature of report standalone or consolidated | Standalone | Standalone |
| Part I | | | |
| 1 | Revenue From Operations | | |
| | Net sales or Revenue from Operations | 551,534,962.00 | 551,534,962.00 |
| | Other operating revenues (Future & Option) | | |
| | Total Revenue from operations (net) | 551,534,962.00 | 551,534,962.00 |
| 2 | Expenses | | |
| (a) | Cost of materials consumed | - | - |
| (b) | Purchases of stock-in-trade | 542,230,064.00 | 542,230,064.00 |
| (c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | (58,975,314.00) | (58,975,314.00) |
| (d) | Employee benefit expense | 6,958,023.00 | 6,958,023.00 |
| (e) | Depreciation and amortisation expense | 1,072,389.00 | 1,072,389.00 |
| (f) | Other Expenses | 11,269,126.23 | 11,269,126.23 |
| | Total expenses | 502,554,288.23 | 502,554,288.23 |
| 3 | Profit (loss) from operations before other income, finance costs and exceptional items | 48,980,673.77 | 48,980,673.77 |
| 4 | Other income | 16,508,063.75 | 16,508,063.75 |
| 5 | Profit (loss) from ordinary activities before finance costs and exceptional items | 65,488,737.52 | 65,488,737.52 |
| 6 | Finance costs | 29,463,336.96 | 29,463,336.96 |
| 7 | Profit (loss) from ordinary activities after finance costs but before exceptional items | 36,025,400.56 | 36,025,400.56 |
| 8 | Prior period Item before tax | | |
| 9 | Exceptional items | | |
| 10 | Profit (loss) from ordinary activities before tax | 36,025,400.56 | 36,025,400.56 |
| 11 | Tax Expense | | |
| 12 | Deferred Tax (Asset)/Liabilities | | |
| 13 | Net profit (loss) from ordinary activities after tax | 36,025,400.56 | 36,025,400.56 |
| 14 | Extraordinary items (net of tax Rs. expense ___ Lakhs) | | |
| 15 | Net Profit/Loss for the period from Continuing Operations | 36,025,400.56 | 36,025,400.56 |
| 16 | Profit (Loss) from Discontinuing Operations before tax | | |
| 17 | Tax Expenses of Discontinuing Operations | | |
| 18 | Net Profit (Loss) from Discontinuing Operations after tax | - | - |
| 19 | Profit (Loss) for period | 36,025,400.56 | 36,025,400.56 |
| 20 | Details of equity share capital | | |
| 21 | Paid-up equity share capital | 23,600,000.00 | 23,600,000.00 |
| 22 | Face value of equity share capital (Per Share) | Rs. 10/- | Rs. 10/- |
| 23 | Reserves excluding revaluation reserve | | |
| 24 | Earnings per share (Not Annualized for half year ended) | | |





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| (Amount in Rupees) | | | |
| | Particulars | HALF YEAR ENDED | PERIOD ENDED |
| | | 30/09/2016 | 30/09/2016 |
| A | Date of start of reporting quarter | 01/04/2016 | 01/04/2016 |
| B | Date of end of reporting quarter | 30/09/2016 | 30/09/2016 |
| C | Whether results are audited or unaudited | Unaudited | Unaudited |
| D | Nature of report standalone or consolidated | Standalone | Standalone |
| i | Earnings per share before extraordinary items | | |
| | Basic earnings per share before extraordinary items | 1.53 | 1.53 |
| | Diluted earnings per share before extraordinary items | 1.53 | 1.53 |
| ii | Earnings per share after extraordinary items | | |
| | Basic earnings per share after extraordinary items | 1.53 | 1.53 |
| | Diluted earnings per share after extraordinary items | 1.53 | 1.53 |





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| Statement of Standalone Unaudited Financial Results for the half year ended on September 30, 2016 | | |
| (Amount in Rupees) | | |
| Particulars | HALF YEAR ENDED | PERIOD ENDED |
| | 30/09/2016 | 30/09/2016 |
| A Date of start of reporting quarter | 01/04/2016 | 01/04/2016 |
| B Date of end of reporting quarter | 30/09/2016 | 30/09/2016 |
| C Whether results are audited or unaudited | Unaudited | Unaudited |
| D Nature of report standalone or consolidated | Standalone | Standalone |
| Notes:- | | |
| 1 | The above results were reviewed by the Audit committee and subsequently approved and taken on record by the Board of Directors of the company at its meeting held on November 12, 2016. The statutory auditor of the company have carried out audit of the above Financial Results. | |
| 2 | The Company has only one segment of activity. | |
| 4 | The Statement of usage of money raised by an Initial Public Offer, up to September 30, 2016, is provided | |
| 5 | the Statement of Assets and Liabilities is provided separately. | |

Date :- November 12, 2016

Place:- Rajkot

For, Radhika Jeweltech Limited
Ashokkumar Zinzuwadia
Managing Director
DIN: 07505964





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| RADHIKA JEWELTECH LIMITED | | |
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| CIN: U27205GJ2016PLC093050 | | |
| Registered Office: 3-4-5, "Raj Shrungi" Complex, Palace Road, Rajkot, Gujarat -360 001 | | |
| Standalone Statement of Assets and Liabilities | | |
| (Amount in Rupees) | | |
| | Particulars | As at 30/09/2016 Unaudited |
| A | EQUITY AND LIABILITIES | |
| 1 | Shareholders' funds | |
| | (a) Share capital | 236000000.00 |
| | (b) Reserves and surplus | 763697917.56 |
| | (c) Money received against share warrants | |
| | Sub-total - Shareholders' funds | 999697917.56 |
| 2 | Share application money pending allotment | |
| 3 | Non-current liabilities | |
| | (a) Long-term borrowings | 591937957.93 |
| | (b) Deferred tax liabilities (net) | |
| | (c) Other long-term liabilities | |
| | (d) Long-term provisions | |
| | Sub-total - Non-current liabilities | 591937957.93 |
| 4 | Current liabilities | |
| | (a) Short-term borrowings | |
| | (b) Trade payables | 133886291.00 |
| | (c) Other current liabilities | 6763246.08 |
| | (d) Short-term provisions | |
| | Sub-total - Current liabilities | 140649537.08 |
| | TOTAL - EQUITY AND LIABILITIES | 1732285412.57 |
| B | ASSETS | |
| 1 | Non-current assets | |
| | (a) Fixed assets | 12170408.21 |
| | (b) Non-current investments | 802500000.00 |
| | (c) Deferred tax assets (net) | |
| | (d) Long-term loans and advances | 161070.00 |
| | (e) Other non-current assets | 2475000.00 |
| | Sub-total - Non-current assets | 817306478.21 |
| 2 | Current assets | |
| | (a) Current investments | |
| | (b) Inventories | 864450155.00 |
| | (c) Trade receivables | 1292800.00 |
| | (d) Cash and cash equivalents | 40579990.36 |
| | (e) Short-term loans and advances | |
| | (f) Other current assets | 8655989.00 |
| | Sub-total - Current assets | 914978934.36 |
| | TOTAL - ASSETS | 1732285412.57 |

Date :- November 12, 2016
Place:- Rajkot

For, Radhika Jeweltech Limited
Ashokkumar Zinzuwadia
Managing Director
DIN: 07505964

Ashokkumar Zinzuwadia





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Statement of Utilization of Proceed of Initial Public Offer for the half year ended on September 30, 2016

(Rs. In Lakhs)

| Sr. No. | Particulars | Amount as stated in Prospects | Actual Utilization up to September 30, 2016 |
|---------|-----------------------------|-------------------------------|---|
| 1 | Working Capital Requirement | 3,900.00 | - |
| 2 | General Corporate Purpose | 1,000.00 | - |
| 3 | Public Issue Expenses | 50.00 | 34.85 |
| | Total | 4,950.00 | 34.85 |



Radhika
JEWELTECH LIMITED



Limited Review Report

We have reviewed the accompanying statement of unaudited financial results of Radhika Jeweltech Limited for the half year ended on September 30, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: November 12, 2016
Place: Ahmedabad



For, H.S Jani & Associates
Chartered Accountants
FRN: 127515W


C.A Hersh Samir Jani
Proprietor
Membership No. 124104